

## Shinae Choi, Ph.D.

Assistant Professor, Department of Consumer Sciences  
 College of Human Environmental Sciences, The University of Alabama  
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### EDUCATION

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<b>Post-Doctoral Fellow</b> Human Development and Family Studies, Iowa State University	2011-2013
<b>Ph.D.</b> Consumer Science, Seoul National University, South Korea	2010
Dissertation: <i>Consumer Policy Evaluation on Fair Labeling &amp; Advertising Act</i>	
<b>M.A.</b> Consumer Science, Seoul National University, South Korea	2004
Thesis: <i>Policy Evaluation on Consumer Information Disclosure Regulation</i>	
<b>B.A.</b> Consumer Science and Housing, Konkuk University, South Korea	2002

### EXPERIENCE

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<b><i>Assistant Professor</i></b>	
Department of Consumer Sciences, The University of Alabama	2014-present
<b><i>Associate Member of the Graduate Faculty</i></b>	
The Graduate School, The University of Alabama	2015-present
<b><i>Associate</i></b>	
Alabama Research Institute on Aging, The University of Alabama	2014-present
<b><i>Research Fellow</i></b>	
Research Institute of Human Ecology, Seoul National University	2010-2011
<b><i>Part-Time Lecturer</i></b>	
Department of Consumer Information Science, Konkuk University	2011
Department of Living Culture & Consumer Science, Sungshin Women's University	2011
Department of Consumer Science, Inha University	2010
Department of Film and Entertainment Business, Chugye University for the Arts	2010
Department of Human Ecology, Korea National Open University	2004-2005
<b><i>Senior Researcher</i></b>	
Pension Research Institute, Mirae Asset Securities, Mirae Asset Global Investments	2007-2009
<b><i>Visiting Scholar</i></b>	
Department of Consumer Sciences, The Ohio State University	2006-2007
<b><i>Graduate Research Assistant</i></b>	
Department of Consumer Science, Seoul National University	2004-2005
<b><i>Graduate Teaching Assistant</i></b>	
Department of Consumer Science, Seoul National University	2002-2003

## PEER-REVIEWED JOURNAL PUBLICATIONS

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**Choi, S.**, & Wilmarth, M. J. (in press). The moderating role of depressive symptoms between financial assets and bequests expectation. *Journal of Family and Economic Issues*. doi:10.1007/s10834-019-09621-7

**Choi, S.**, McDonough, I. M., Kim, M., & Kim, G. (2018). The association between the number of chronic health conditions and advance care planning varies by race/ethnicity. *Aging and Mental Health*, Published online 12/28/2018. doi:10.1080/13607863.2018.1533521. PMID: 30593253

**Choi, S.**, Kim, M., & McDonough, I. M. (2018). Do older adults with Alzheimer's disease engage in estate planning and advance care planning preparation? *Aging and Mental Health*, Published online 4/18/2018. doi:10.1080/13607863.2018.1461192. PMID: 29667427

**Choi, S.**, & Blackburn, J. (2018). Patterns and factors associated with medical expenses and health insurance premium payments. *Journal of Financial Counseling and Planning*, 29(1), 6-18. doi:10.1891/1052-3073.29.1.6

**Choi, S.**, Gudmunson, C. G., Griesdorn, T., & Hong, G.-S. (2016). Assessing college student needs for comprehensive financial counseling. *Journal of Financial Counseling and Planning*, 27(2), 158-171. doi:10.1891/1052-3073.27.2.158

**Choi, S.**, Bartholomae, S., Gudmunson, C. G., & Fox, J. (2016). Sources of referral in student financial counseling. *Journal of Financial Therapy*, 7(1), 58-82. doi:10.4148/1944-9771.1084

Kim, K., Wilmarth, M. J., & **Choi, S.** (2016). Credit use of U.S. households after the Great Recession: The role of credit constraint. *Family and Consumer Sciences Research Journal*, 44(3), 280-294. doi:10.1111/fcsr.12143

**Choi, S.** (2014). A comparative study on asset allocation of retirement plans between South Korea and the United States. *Journal of Consumer Studies*, 25(4), 121-152. (in Korean)

Kim, S.-Y., Yeo, J., Sohn, S. H., Rha, J.-Y., **Choi, S.**, Choi, A.-Y. \*\*, & Shin, S. \*\* (2012). Toward a composite measure of green consumption, *Journal of Family and Economic Issues*, 33(2), 199-214. doi:10.1007/s10834-012-9318-z

**Choi, S.**, & Yeo, J. (2010). Consumer policy evaluation on Fair Labeling & Advertising Act, *Journal of Consumer Studies*, 21(4), 113-134. (in Korean)

Sohn, S. H., Kim, K. J., Rha, J.-Y., & **Choi, S.** (2010). Green consumption competency: A conceptual model of its framework and components, *Consumer Policy and Education Review*, 6(3), 95-119. (in Korean)

**Choi, S.**, & Yeo, J. (2010). A comparative analysis on policy evaluation methods: Focused on Fair Labeling & Advertising Act, *Survey Research*, 11(3), 57-79. (in Korean)

**Choi, S.**, & Yeo, J. (2010). An analysis of policy effectiveness on Fair Labeling & Advertising Act through in-depth interviews, *Consumer Policy and Education Review*, 6(3), 45-73. (in Korean)

**Choi, S., & Yeo, J.** (2008). American consumers' credit card knowledge and use: An assessment of the effectiveness of credit card information disclosure requirement under the Truth in Lending Act, *Journal of Consumer Studies*, 19(1), 115-148. (in Korean)

**Choi, S., & Yeo, J.** (2005). Policy evaluation on consumer information disclosure regulation, *Journal of Consumer Studies*, 16(1), 119-150. (in Korean)

\*\*co-author was a graduate student.

## PEER-REVIEWED CONFERENCE PROCEEDINGS

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**Choi, S., & Smith, G.\*** (2018). Never retire? Mental health of full-time aging workers. *Innovation in Aging*, 2(S1), 675. <https://doi.org/10.1093/geroni/igy023.2513>

**Choi, S., McDonough, I. M., Kim, M., & Kim, G.** (2018). The influence of comorbid health conditions and race/ethnicity on advance care planning. *Innovation in Aging*, 2(S1), 650-651. <https://doi.org/10.1093/geroni/igy023.2427>

**Choi, S., & Wilmarth, M. J.** (2018). Do depressive symptoms mediate the association between perceived financial security and bequests expectation? A structural equation modeling (SEM) approach. *Consumer Interests Annual*, Volume 64.

**Choi, S.** (2017). Bequests expectation and estate planning among middle-aged and older adults. *Academy of Financial Services*, 2017.

**Choi, S., & Kim, K.** (2017). Exploring the association between inheritance and the retirement expectation. *Academy of Financial Services*, 2017.

**Choi, S., Kim, M., & McDonough, I. M.** (2017). Do people with Alzheimer's disease have the proper estate planning preparation? *Consumer Interests Annual*, Volume 63.

**Choi, S.** (2017). Estate planning and the possibility of an Alzheimer's disease diagnosis. *Academic Research Colloquium for Financial Planning and Related Disciplines*, 2017.

**Choi, S.** (2017). Estate planning for people with Alzheimer's disease diagnosis. *Academy of Financial Services*, 2016.

**Choi, S., & Blackburn, J.** (2016). Who pays more for medical expenses and health insurance? *Consumer Interests Annual*, Volume 62.

Cronenwett, B.\*, Schopp, J.\*, & **Choi, S.** (2016). Financial planning and health care decisions for people with Alzheimer's disease diagnosis. *Consumer Interests Annual*, Volume 62.

**Choi, S., Wilmarth, M. J., & Kim, K.** (2015). The impacts of household characteristics on private pension deduction: New evidence from the 2013 Consumer Expenditure Survey, *Consumer Interests Annual*, Volume 61.

**Choi, S., Gudmunson, C. G., & Hong, G.-S.** (2012). Asset allocation of retirement plans: An analysis of the OECD panel data, *Consumer Interests Annual*, Volume 58.

**Choi, S., & Yeo, J.** (2010). Consumer policy evaluation on Fair Labeling & Advertising Act. *Korean Society of Consumer Studies*.

**Choi, S., & Geistfeld, L. V.** (2007). American consumers' credit card knowledge and use: An assessment of the effectiveness of credit card information disclosure requirement under the Truth in Lending Act. *Korean Society of Consumer Studies*.

**Choi, S., & Yeo, J.** (2005). Policy evaluation on consumer information disclosure regulation. *Global Symposium for Consumer Sciences (GSCS)*.

**Choi, S., & Yeo, J.** (2004). Policy evaluation on consumer information disclosure regulation. *Korean Society of Consumer Studies*.

\*co-author was an undergraduate student.

## GRANT SUBMISSIONS / FUNDING EXPERIENCES

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- Dec 2018 **Co-Principal Investigator**, *The Explanatory Power of Financial Literacy on Consumer Financial Behaviors: Measurements and the Role of Financial Education*. National Endowment for Financial Education (NEFE), \$159,931 (not funded).
- Apr 2018 **Principal Investigator**, *Reducing Disparities in Quality and Access to Dementia Care: The Impacts of Medicaid Expansion under the Affordable Care Act*. National Institutes of Health (NIH) R01, \$541,264 (not funded).
- Sep 2016 **Principal Investigator**, *Estate Planning and the Possibility of an Alzheimer's Disease Diagnosis*. Alzheimer's of Central Alabama Research Grant, \$10,000 (not funded).
- Apr 2015 **Principal Investigator**, *Financial Planning and Health Care Decisions for People with Alzheimer's Disease Diagnosis*. Research Grants Committee (RGC) Grant, The Office of the Vice President for Research and Economic Development, College of Human Environmental Sciences, The University of Alabama, \$6,000.
- Dec 2014 **Lead Principal Investigator**, *Who Pays More for Medical Expenses and Health Insurance? Factors Affecting Health Care Decisions in the United States*. The Collaborative UA System Research Grant, The UA Office of the Vice President for Research and Economic Development, \$2,500.
- 2013 **Postdoctoral Fellow**, *Social Support and Well-being among Oldest-old Adults and Support Providers*. National Institutes of Health (NIH), \$575,196 (not funded).
- 2011-2012 **Principal Investigator**, *A Comparative Study on the Asset Allocation of the Retirement Plans in Households' Retirement Funds between Korea and U.S.* National Research Foundation, Korean Government, \$25,000.
- 2010-2011 **Postdoctoral Fellow**, *Green Consumption*. Asian Institute for Energy, Environment & Sustainability (AIEES), \$100,000.
- 2010 **Postdoctoral Fellow**, *Development of Indicators for Assessing Green Consumer Competencies*. Korea Fair Trade Commission, Korea Consumer Agency, \$2,500.

2006-2007 **Principal Investigator**, *An Assessment of the Effectiveness of Credit Card Information Disclosure Requirement under the Truth in Lending Act*. Seoul National University, \$13,800.

## **REFERRED CONFERENCE PAPER AND POSTER PRESENTATIONS**

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**Choi, S.** Living Alone and Estate Planning among Older Widows and Widowers. *The Gerontological Society of America 2019 Annual Scientific Meeting*, Austin, TX, November 2019 (under review).

**Choi, S.**, & Smith, G.\* Phased Retirement in Older American Workers. *The Gerontological Society of America 2019 Annual Scientific Meeting*, Austin, TX, November 2019 (under review).

**Choi, S.**, & Smith, G.\* Never Retire and Depressive Symptoms: The Moderating Role of Full-Time Aging Working. Paper to be presented at *The American Council on Consumer Interests Conference*, Arlington, VA, May 2019.

Smith, G.\* & **Choi, S.** Is Phased Retirement Beneficial for Older American Households Psychologically and Financially? Paper to be presented at *The American Council on Consumer Interests Conference*, Arlington, VA, May 2019.

**Choi, S.**, McDonough, I. M., Kim, M., & Kim, G. The Influence of Comorbid Health Conditions and Race/Ethnicity on Advance Care Planning. Poster presented at *The Gerontological Society of America 2018 Annual Scientific Meeting*, Boston, MA, November 2018.

**Choi, S.**, & Smith, G.\* Never Retire? Mental Health of Full-time Aging Workers. Poster presented at *The Gerontological Society of America 2018 Annual Scientific Meeting*, Boston, MA, November 2018.

**Choi, S.**, & Wilmarth, M. J. Do Depressive Symptoms Mediate the Association between Perceived Financial Security and Bequests Expectation? A Structural Equation Modeling Approach. Paper presented at *The American Council on Consumer Interests Conference*, Clearwater Beach, FL, May 2018.

**Choi, S.**, McDonough, I. M., Kim, M., & Kim, G. Comorbid Health Conditions and Racial/Ethnic Differences in Advance Care Planning among Middle-Aged and Older Adults. Poster presented at the *19<sup>th</sup> Annual Rural Health Conference*, Tuscaloosa, AL, April 2018.  
(Received the Best Poster 1<sup>st</sup> Place Winner Award.)

**Choi, S.**, McDonough, I. M., Kim, M., & Kim, G. The Influence of Comorbid Health Conditions and Race/Ethnicity on Advance Care Planning. Poster presented at the *13th Annual UAB Health Disparities Research Symposium: Social Determinants of Health from the Global Perspective*, Birmingham, AL, March 2018.

**Choi, S.** Bequests Expectation and Estate Planning. Paper presented at the *Academy of Financial Services 31<sup>st</sup> Annual Conference*, Nashville, TN, October 2017.

**Choi, S.**, & Kim, K. Exploring the Association between Inheritance and the Retirement Expectation. Paper presented at the *Academy of Financial Services 31<sup>st</sup> Annual Conference*, Nashville, TN, October 2017.

**Choi, S.**, Kim, M., & McDonough, I. M. Do People with Alzheimer's Disease Have the Proper Estate Planning Preparation? Paper presented at *The American Council on Consumer Interests Conference*, Albuquerque, NM, April 2017.

**Choi, S.** Estate Planning and the Possibility of an Alzheimer's Disease Diagnosis. Poster presented at the *CFP Board Center for Financial Planning, The 1<sup>st</sup> Academic Research Colloquium for Financial Planning and Related Disciplines*, Arlington, VA, February 2017.

**Choi, S.** Estate Planning for People with Alzheimer's Disease Diagnosis. Poster presented at the *Academy of Financial Services 30<sup>th</sup> Annual Conference*, Las Vegas, NV, October 2016.

**Choi, S.**, & Blackburn, J. Who Pays More for Medical Expenses and Health Insurance? Poster presented at *The American Council on Consumer Interests Conference*, Arlington, VA, June 2016.

Cronenwett, B. \*, Schopp, J. \*, & **Choi, S.** Financial Planning and Health Care Decisions for People with Alzheimer's Disease Diagnosis. Poster presented at *The American Council on Consumer Interests Conference*, Arlington, VA, June 2016.

**Choi, S.**, Wilmarth, M. J., & Kim, K. The Impacts of Household Characteristics on Private Pension Deduction: New Evidence from the 2013 Consumer Expenditure Survey. Paper presented at *The American Council on Consumer Interests Conference*, Clearwater Beach, FL, May 2015.

**Choi, S.**, Bartholomae, S., Gudmunson, C. G., & Fox, J. Sources of Referral to Student Financial Counseling and its Role in Coping with Stress. Paper presented at *The American Council on Consumer Interests Conference*, Milwaukee, WI, April 2014.

**Choi, S.**, Gudmunson, C. G., Hong, G.-S., Griesdorn, T. S., & Lee, K. Meeting Student Needs for Financial Counseling: When They Come, Why They Come, and How It Matters. Paper presented at *The American Council on Consumer Interests Conference*, Portland, OR, April 2013.

**Choi, S.**, Gudmunson, C. G., & Hong, G.-S. Asset Allocation of Retirement Plans: An Analysis of the OECD Panel Data. Poster presented at *The American Council on Consumer Interests Conference*, Memphis, TN, April 2012.

Yeo, J., Sohn, S. H., Rha, J.-Y., Kim, S.-Y., **Choi, S.**, Choi, A.-Y. \*\*, & Shin, S. \*\* Four Dimensional Green Purchase in Korea. Paper presented at the *Ninth Biennial Conference of Asian Consumer & Family Economics Association*, Seoul, Korea, July 2011.

**Choi, S.**, & Yeo, J. Consumer Policy Evaluation on Fair Labeling & Advertising Act. Paper presented at the *Korean Society of Consumer Studies Conference*, Seoul, Korea, June 2010.

**Choi, S.**, & Geistfeld, L. V. American Consumers' Credit Card Knowledge and Use: An Assessment of the Effectiveness of Credit Card Information Disclosure Requirement under the Truth in Lending Act. Paper presented at the *Korean Society of Consumer Studies Conference*, Seoul, Korea, June 2007.

**Choi, S.**, & Yeo, J. Policy Evaluation on Consumer Information Disclosure Regulation. Paper presented at the *Global Symposium for Consumer Sciences (GSCS)*, November 2005.

**Choi, S.**, & Yeo, J. Policy Evaluation on Consumer Information Disclosure Regulation. Paper presented at the *Korean Society of Consumer Studies Conference*, Incheon, Korea, March 2004.

\* co-author was an undergraduate student, \*\* co-author was a graduate student.

## OTHER PRESENTATIONS

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Smith, G.\* , & **Choi, S.** Phased Retirement in Older Americans: Financial and Psychological Well-Being. Poster to be presented at the 2019 Undergraduate Research and Creative Activity Conference, The University of Alabama, Tuscaloosa, AL, March 2019.

Smith, G.\* , & **Choi, S.** Mental Health of Full-Time Aging Workers. Poster presented at the 2018 Undergraduate Research and Creative Activity Conference, The University of Alabama, Tuscaloosa, AL, March 2018.  
(Received the 3<sup>rd</sup> Place College Winner Award.)

**Choi, S.** Estate Planning and Alzheimer's Disease Diagnosis: Durable Power of Attorney and Life Insurance. Poster presented at The Alabama Association of Family and Consumer Sciences (ALAFCS) Conference, Tuscaloosa, AL, February 2017.

Cronenwett, B.\* , Schopp, J.\* , & **Choi, S.** Financial Planning and Health Care Decisions for People with Alzheimer's Disease Diagnosis. Poster presented at the 2016 Undergraduate Research and Creative Activity Conference, The University of Alabama, Tuscaloosa, AL, March 2016.  
(Received the 4<sup>th</sup> Place Winner Award.)

Wall, C.\* , Kidwell, S.\* , Wilmarth, M. J., & **Choi, S.** Examining the Need of Financial Counseling for Undergraduate Students at The University of Alabama. Poster presented at the 2015 Undergraduate Research and Creative Activity Conference, The University of Alabama, Tuscaloosa, AL, April 2015.  
(Received the 3<sup>rd</sup> Place Winner Award.)

**Choi, S.** Financial Planning and Mental Health, Paper presented at the CMHA Research Meeting, The Center for Mental Health and Aging (CMHA), The University of Alabama, Tuscaloosa, AL, December 2014.

**Choi, S.**, Gudmunson, C. G., & Fox, J. Financial Stress and The Timing for Seeking Financial Counseling. Poster presented at the Human Development and Family Studies Colloquium, Iowa State University, Ames, IA, October 2012.

Lee, K.\*\* , Gudmunson, C. G., & **Choi, S.** Credit Card Debt, Overdue Bills, and College Students' Financial Well-being. Poster presented at the Human Development and Family Studies Colloquium, Iowa State University, Ames, IA, October 2012.

Jeon, S.\*\* , Fox, J., & **Choi, S.** Student Debt and Financial Stress: The Role of Savings and Spending Plans. Poster presented at the Human Development and Family Studies Colloquium, Iowa State University, Ames, IA, October 2012.

\*co-author was an undergraduate student, \*\*co-author was a graduate student.

## TECHNICAL REPORTS & NEWSPAPER BULLETIN

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**Choi, S.** (2009). Shattering the Retirement Glass Ceiling: Women Need a Three-Legged Stool Strategy. *Pension Digest*, No.7.

**Choi, S.** (2009). The International Judicial Precedents of Pension Plans II. *Internal Report of Pension Information of Mirae Asset*, No.8.

**Choi, S.** (2008). The International Judicial Precedents of Pension Plans I. *Internal Report of Pension Information of Mirae Asset*, No.4.

**Choi, S.** (2008). The Growing Importance of IRAs in U.S. Households' Retirement Savings. *Pension Information of Mirae Asset*, No.17.

**Choi, S.** (2008). Asset Management is the Single Most Important Thing in Retirement Pension. *ASIA Economy Newspaper*, February 29, 2008.

**Choi, S.** (2008). Hope of the Retirement: Corporate Pension Fund. *ASIA Economy Newspaper*, January 25, 2008.

**Choi, S.** (2007). Pension Reformation of the United Kingdom and Its Implications. *Pension Information of Mirae Asset*, No.13.

## **MEDIA PRODUCTION**

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“Heyday the 2<sup>nd</sup> Life Stories” of the retirees in the United States, Canada, Japan, England, Germany, France, Sweden, Denmark, The Netherlands, Switzerland, Singapore, Australia, and New Zealand (20 media segments were broadcasted and streamed for the general public), 2007-2008.

## **STUDENT ADVISING & MENTORING**

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### **Ph.D. Graduate Thesis Committee Member**

- Kyrsten M. Costlow, Department of Psychology, College of Arts and Sciences, The University of Alabama, 2018-present.  
Title: When less is more: Downsizing, sense of place, and well-being in late life  
Committee members: Patricia Parmelee, Beverly Roskos-Ewoldsen, Shinae Choi

### **Undergraduate Research Faculty Mentor**

- Genevieve Smith (Senior), Consumer Sciences, Fall 2018-present  
Research Topic: *Phased retirement in older Americans: Financial and psychological well-being*
  - A proposal submitted for a poster presentation at The Gerontological Society of America 2019 Annual Scientific Meeting, Austin, TX, November 2019 (under review).
  - Paper to be presented at the 2019 American Council on Consumer Interests Conference, Arlington, VA, May 2019.
  - Poster to be presented at the 2019 Annual Undergraduate Research and Creative Activity Conference, The University of Alabama, March 2019.
- Genevieve Smith (Junior), Consumer Sciences, Spring 2018-present  
Research Topic: *Never retire? Mental health of full-time aging workers*
  - Paper to be presented at the 2019 American Council on Consumer Interests Conference, Arlington, VA, May 2019.
  - Poster presented at The Gerontological Society of America 2018 Annual Scientific Meeting, Boston, MA, November 2018.
  - Poster presented at the 2018 Annual Undergraduate Research and Creative Activity Conference, The University of Alabama, March 2018.  
*Received the 3<sup>rd</sup> Place College Winner Award.*



- Brianne Cronenwett (Junior) and Jennifer Schopp (Junior), Consumer Sciences, Spring 2016  
Research Topic: *Financial planning and health care decisions for people with Alzheimer's disease diagnosis*
  - Poster presented at the 2016 American Council on Consumer Interests annual conference, Arlington, VA, June 2016.
  - Poster presented at the 2016 Annual Undergraduate Research and Creative Activity Conference, The University of Alabama, March 2016.  
*Received the 4<sup>th</sup> Place Winner Award.*
- Caitlin Wall (Sophomore) and Sarah Kidwell (Junior), Consumer Sciences, Spring 2015  
Research Topic: *Need for financial counseling at The University of Alabama*  
Co-Faculty Mentor with Melissa Wilmarth
  - Poster presented at the 2015 Annual Undergraduate Research and Creative Activity Conference, The University of Alabama, March 2015.  
*Received the 3<sup>rd</sup> Place Winner Award.*

### **Undergraduate Academic Advisor**

Spring 2018: 21 students  
 Fall 2017: 22 students  
 Spring 2017: 20 students  
 Fall 2016: 17 students  
 Spring 2016: 16 students  
 Fall 2015: 14 students  
 Spring 2015: 10 students

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## **TEACHING EXPERIENCES**

### **CSM 381, Consumer Marketing Management (Undergraduate)**

*Assistant Professor*, The University of Alabama, Fall 2014, Fall 2015, Fall 2016, Fall 2017, Fall 2018, Spring 2019.

### **CSM 415 / 515, Customer Service Management (Undergraduate / Graduate)**

*Assistant Professor*, The University of Alabama, Spring 2015, Spring 2016, Spring 2017, Spring 2018, Fall 2018, Spring 2019.

### **CSM 420 / 520, Personal Estate Planning (Undergraduate / Graduate)**

*Assistant Professor*, The University of Alabama, Spring 2015, Spring 2016, Spring 2017.

### **CSM 459 / 559, Techniques of Counseling in Consumer Sciences (Undergraduate / Graduate)**

*Assistant Professor*, The University of Alabama, Fall 2015, Fall 2016, Fall 2017.

### **Consumer Counseling Theory and Practice (Graduate; Ph.D. Course)**

*Lecturer*, Konkuk University, Spring 2011.

### **Consumer and Market Economy (Undergraduate)**

*Lecturer*, Konkuk University, Spring 2011.

### **Consumer Counseling and Relief Scheme (Undergraduate)**

*Lecturer*, Sungshin Women's University, Spring 2011.

**Consumer and Retailing Management (Undergraduate)***Lecturer*, Inha University, Fall 2010.**Essentials of Economics (Undergraduate)***Lecturer*, Chugye University for the Arts, Fall 2010.**Economic Statistics (Undergraduate)***Lecturer*, Chugye University for the Arts, Fall 2010.**Consumer Damage Relief System: Procedural and Substantive Legal Aspects***Special Lecturer*, Seoul National University Law School, Fall 2005.**Consumer Protection Law and Policy (Undergraduate)***Lecturer*, Korea National Open University, Fall 2004, Spring 2005.**Comparative Analysis on Consumer Policy (Graduate)***Teaching Assistant*, Seoul National University, Fall 2005.**Research Methodology in Consumer Sciences (Undergraduate)***Teaching Assistant*, Seoul National University, Spring 2002, Spring 2005.**Economics of Consumer Policy (Undergraduate)***Teaching Assistant*, Seoul National University, Fall 2002, Fall 2005.**Mathematics: Calculus***Lecturer*, Daesung Institute, Winter 2002, Spring 2003, Summer 2003, and Fall 2003.**CERTIFICATES**

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Financial Planner Certification by Korean Consumer Studies Association, December 2001.

Consumer Counseling Certification by Korean Consumer Studies Association, December 2001.

**WORKSHOPS ATTENDED AND PROFESSIONAL DEVELOPMENT**

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**Grant Writing and Research Methodology**

- ARIA Grant Workshop, Sponsored by the Alabama Research Institute on Aging, Tuscaloosa, AL, March 22, 2019.
- ARIA Grant Workshop, Sponsored by the Alabama Research Institute on Aging, Tuscaloosa, AL, September 7, 2018.
- CHES Grant Writing Institute, Sponsored by the College of Human Environmental Sciences, The University of Alabama, Tuscaloosa, AL, January 23, 2018-May 1, 2018.
- Zoom Video Conference Workshop for Research Collaboration, April 3, 2017.
- Sitting in on an Advanced Statistical Course, PY 693 Structural Equation Modeling (PhD course), Offered by the Department of Psychology, College of Arts and Sciences, The University of Alabama, Tuscaloosa, AL, Spring 2016, January 14, 2016-April 28, 2016.
- Structural Equation Modeling of Longitudinal Data Workshop, Sponsored by the College of Human Environmental Sciences, Tuscaloosa, AL, May 14-15, 2015.
- New SF 424 Biosketch Workshop for NIH Grant Submission, Office of the Vice President for Research and Economic Development, The University of Alabama, Tuscaloosa, AL, April 21, 2015.

- Applying to the NIH Workshop, Sponsored by the College of Human Environmental Sciences, Tuscaloosa, AL, March 11, 2015.
- PIVOT–Identifying Funding Opportunities Workshop, Office of Sponsored Programs, The University of Alabama, Tuscaloosa, AL, December 12, 2014.
- Research Grants Committee (RGC) Funding Workshop, Office of the Vice President for Research and Economic Development, The University of Alabama, Tuscaloosa, AL, November 18, 2014.

### **Pedagogy**

- Assessment Workshop, Sponsored by the College of Human Environmental Sciences Curriculum Committee, The University of Alabama, Tuscaloosa, AL, November 28, 2017.
- Critical Thinking Workshop, Sponsored by the College of Human Environmental Sciences Curriculum Committee, The University of Alabama, Tuscaloosa, AL, November 10, 2017.
- Measuring Teaching Effectiveness Workshop, Sponsored by the College of Human Environmental Sciences Curriculum Committee, The University of Alabama, Tuscaloosa, AL, September, 27, 2017.
- Student Learning Objectives vs. Learning Outcomes Workshop, Sponsored by the College of Human Environmental Sciences Curriculum Committee, The University of Alabama, Tuscaloosa, AL, February 12, 2016.
- EAB Student Success Collaborative (SSC) Workshop, The University of Alabama, Tuscaloosa, AL April 15, 2015.

## **PROFESSIONAL SERVICES**

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### **Ad hoc Referee**

- *Alzheimer's & Dementia: The Journal of the Alzheimer's Association*, 2017-present.
- *Quality of Life Research*, 2019-present.
- *Journal of Happiness Studies*, 2018-2019.
- *Journal of Financial Counseling and Planning*, 2016.
- *Journal of Financial Therapy*, 2018.
- *Journal of Consumer Studies*, 2014.

### **Professional Organizations**

#### **National**

- American Council on Consumer Interests (ACCI)
  - *International Affairs Committee Member*, 2015-present.
  - *Membership Committee Member*, 2015-2018.
- Certified Financial Planner (CFP) Board Center for Financial Planning
  - *Discussant*, The 1<sup>st</sup> Academic Research Colloquium for Financial Planning and Related Disciplines, February 2017.

#### **International**

- Korean Society of Consumer Policy and Education (COPE)
  - *Board of Directors Member*, 2014-present.
  - *Conference Staff*, The 2007 COPE Conference, Seoul, Korea, June 2007.
  - *Conference Staff*, The 2010 COPE Conference, Seoul, Korea, June 2010.
- Korean Society of Consumer Studies (KSCS)
  - *Conference Staff*, The 2009 KSCS Conference, Seoul, Korea, March 2009.
- Asian Consumer & Family Economics Association (ACFEA)
  - *Conference Staff*, The 9<sup>th</sup> ACFEA Conference, Seoul, Korea, July 2011.
- Korea Consumer Agency (KCA)
  - *Researcher*, The 4<sup>th</sup> International Internet Sweep Day, April 2004.

### University and College

- *Faculty Senate Alternate*, The University of Alabama Faculty Senate, 2019-present.
- *Committee Member of the Crenshaw Leadership Academy*, College of Human Environmental Sciences, The University of Alabama, 2018-present.
- *Committee Member of Productive Research and Scholarly Activity*, College of Human Environmental Sciences, The University of Alabama, 2015-2016.
- *Committee Member of Enhanced Undergraduate and Graduate Academic Programs*, College of Human Environmental Sciences, The University of Alabama, 2014-2016.
- *Judge*, The Undergraduate Research and Creative Activity (URCA) Conference, The University of Alabama, March 2016; March 2018, March 2019.
- *Faculty Mentor*, The Undergraduate Research and Creative Activity (URCA) Conference, The University of Alabama, 2015; 2016; 2018; 2019.
- *Search Committee Member*, Tenure track Associate Professor positions, Addictions, Human Development and Family Studies, The University of Alabama, 2016-2017.
- *Search Committee Member*, Tenure track Assistant/Associate Professor positions, Consumer Conflict Management, Consumer Sciences, The University of Alabama, 2015-2016.
- *Associate Member*, The Graduate Faculty, The University of Alabama, March 2015-present.
- *Associate*, Alabama Research Institute on Aging (ARIA), 2014-present.

### Department

- *Committee Member*, Undergraduate Curriculum Committee, 2018-present.
- *Faculty Staff*, UA Graduate School Preview Day, September 18, 2014; September 17, 2015.
- *Faculty Staff*, Alabama Personal Finance Challenge, April 14, 2015; April 13, 2016; April 12, 2017.
- *Faculty Staff*, UA Major's Fair, November 5, 2014.

### Other Services

- *Conference Chair*, International Pension Investment Conference, Seoul, Korea, January 2008.
- *Guide & Buddy*, MBA Exchange Students (German, French, and Australian), The Office of International Affairs, Seoul National University, Seoul, Korea, January 2004-December 2005.
- *Head*, Public Relations Department, Students' Union, Seoul, Korea, 1999-2001.
- *Anchor*, Uijeongbu Education Broadcasting System (UEBS), Uijeongbu, Korea, 1994-1997.

### AWARDS AND HONORS

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- The Best Poster 1<sup>st</sup> Place Winner Award, The 19<sup>th</sup> Rural Health Conference, April 2018.
- 3<sup>rd</sup> Place College Winner Award, Faculty Mentor, The 2018 Undergraduate Research and Creative Activities Conference, The University of Alabama, April 2018.
- 4<sup>th</sup> Place Winner Award, Faculty Mentor, The 2016 Undergraduate Research and Creative Activities Conference, The University of Alabama, April 2016.
- 3<sup>rd</sup> Place Winner Award, Co-Faculty Mentor, The 2015 Undergraduate Research and Creative Activities Conference, The University of Alabama, April 2015.
- Post-Doctoral International Research Fellowships, \$25,000, National Research Foundation, Korean Government, May 2011.
- Long-Term International Research Award, \$13,800, Seoul National University, January 2006.
- The Best Paper Award, \$2,000, The 25<sup>th</sup> National Undergraduate Research Conference, Korean Ministry of Education, December 2000.
- The Best Paper Award, \$5,000, The 12<sup>th</sup> Sangheo Thesis Competition, November 2000.

- Outstanding Student Scholarship, \$3,000, The National Agricultural Cooperative Federation of Korea, October 2000.
- Academic Excellence Scholarship, Konkuk University, 1998, 1999, 2000.

## **PROFESSIONAL AFFILIATIONS**

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The American Council on Consumer Interests (ACCI), 2007, 2011-present.

The Gerontological Society of America (GSA), 2018-present.

Association for Financial Counseling and Planning Education (AFCPE), 2015-present.

Academy of Financial Services (AFS), 2016-2018.

Financial Planning Association (FPA), 2017-2018.

Asian Consumer and Family Economics Association (ACFEA), 2011.

Korean Society of Consumer Studies (KSCS), 2002-present, Lifetime member.

Korean Society of Consumer Policy and Education (COPE), 2005-present, Lifetime member.

The Korea Association for Survey Research, 2010-2011.